



FRIENDS UNIVERSITY

2100 W. University St. • Wichita, KS 67213

Worksheet B 2009-2010

STUDENT NAME: _____

SS NUMBER: _____

Student (& Spouse)	Calendar Year 2008	Parent(s)
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including amounts reported on the W-2 Form in Box 12a through 12d, codes D, E, F, G, H, and S.	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS form 1040 -- total of lines 28 + 32 or 1040A -- line 17	\$
\$	Child support received for all children. Don't include foster care or adoption payments.	\$
\$	Tax exempt interest income from IRS Form 1040 -- line 8b; or 1040A -- line 8b.	\$
\$	Foreign income exclusion from IRS Form 2555 -- line 45; or 2555EZ -- line 18.	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A- lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Credit for federal tax on special fuels from IRS Form 4136--line 20 (nonfarmers only).	\$
\$	Housing, food and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	\$
\$	Veterans noneducation benefits, such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
\$	Other untaxed income not reported elsewhere on Worksheets A and B, such as workers compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in AGI. Don't include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements, (e.g. cafeteria plans).	\$
\$	Money received, or money paid on your behalf, not reported elsewhere on this form.	XXXXXXX XX
\$	Student (& Spouse) Total	Parent's Total \$

Note: If you had an IRA Rollover (Roth, etc.), you must supply appropriate documentation in order to remove the taxed and untaxed income from the calculations of financial aid.

SIGNATURES: By signing this worksheet, I (we) certify that all the information reported to qualify

for Federal student aid is complete and correct.

Student's Signature:

Date:
